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MOG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

ESTABLISHMENT OF THE PRC EXECUTIVE COMMITTEE

Reference is made to the announcement (the “**Announcement**”) of MOG Holdings Limited (the “**Company**”) 7 September 2022 in relation to, among other things, the Group received a demand letter from a supplier requesting a recall of products and a claim of the non-refundable deposit. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

After considering the needs of the Group to explore business opportunities in the PRC, the Board has resolved to establish the PRC executive committee (the “**Committee**”), initially comprising two executive Directors, namely Ms. Tang Tsz Yuet and Mr. Zhou Yue for the purpose of, among other things, (i) monitoring and tracking the projects on hand in the PRC (including but not limited to the Breach); (ii) reviewing and evaluating any potential projects in the PRC; (iii) making recommendations to the Board in respect of any project in the PRC that may be beneficial to the Group for the development of the Group; and (iv) reviewing proposal of any project in the PRC, with effect from 28 September 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MOG Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 28 September 2022

As at the date of this announcement, the Company has three executive Directors, namely Dato’ Ng Kwang Hua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and four independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan, Ms. Jiao Jie and Puan Sri Datuk Seri Rohani Parkash Binti Abdullah.