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MOG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2022

Reference is made to the annual report (the “**Annual Report**”) of MOG Holdings Limited (the “**Company**”) dated 28 July 2022 for the year ended 31 March 2022. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Annual Report.

The Directors wishes to clarify that the first paragraph under the section headed “1. CORPORATE INFORMATION AND BASIS OF PREPARATION” as set out page on 87 of the Annual Report shall be amended and replaced as follows (the relevant amendment has been underlined for easy reference):

“MOG Holdings Limited (the “**Company**”, together with its subsidiaries are collectively referred to as the “**Group**”) was incorporated as an exempted company with limited liability in the Cayman Islands on 4 June 2019. The Company’s shares were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 15 April 2020 (the “**Listing**”). The registered office of the Company is situated at Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands. The Company’s principal place of business is situated at Unit B, 13th Floor, Winsan Tower, 98 Thomson Road, Wanchai, Hong Kong and the Group’s headquarter is situated at No. 8655, 84 Western Style Villa, Zhuhai Holiday Resort, 9 Shihua East Road, 519015 Zhuhai, Guangdong, China.”

Save as disclosed above, all other information and contents set out in the Annual Report remain unchanged.

By Order of the Board
MOG Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 14 September 2022

As at the date of this announcement, the Company has three executive Directors, namely Dato’ Ng Kwang Hua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and four independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Ng Kuan Hua, Ms. Jiao Jie and Puan Sri Datuk Seri Rohani Parkash Binti Abdullah.