



MOG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

REVISED FORM OF PROXY FOR ANNUAL GENERAL MEETING (OR AT ANY ADJOURNMENT THEREOF)

I/We (note 1) _____
of _____
being the registered shareholder(s) of (note 2) _____ shares of HK\$0.01 each in the share capital of MOG Holdings Limited (the “Company”), hereby appoint (note 3) _____
of _____
or, failing him/her, the Chairman of the meeting as my/our proxy to attend and vote for me/us on my/our behalf at the annual general meeting (“Meeting”) of the Company to be held at No. 1–2, 2nd Floor, Jalan Kajang Indah 1, Taman Kajang Indah, Sg Chua, 43000 Kajang, Selangor, Malaysia, on Friday, 23 September 2022 at 11:00 a.m. and at any adjournment thereof on the under-mentioned resolutions as indicated below or, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR (note 5)	AGAINST (note 5)
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and independent auditor of the Company for the year ended 31 March 2022.		
2.	A. To re-elect Mr. Yau Tung Shing as an independent non-executive director.		
	B. To re-elect Mr. Ng Kuan Hua as an independent non-executive director.		
	C. To re-elect Ms. Tang Tsz Yuet as an executive director.		
	D. To re-elect Mr. Zhou Yue as an executive director.		
	E. To authorise the board (the “Board”) of directors (the “Directors”) to fix the directors’ remuneration.		
3.	To re-appoint Mazars CPA Limited, <i>Certified Public Accountants</i> as the Company’s auditor and to authorise the Board to fix their remuneration.		
4.	To grant an unconditional general mandate to the Directors to allot, issue and deal with additional shares of the Company. (note 13)		
5.	To grant an unconditional general mandate to the Directors to buy-back the shares of the Company. (note 13)		
6.	To extend the general mandate granted under Resolution No.4 by adding the total number of shares of the Company bought back by the Company pursuant to the Resolution No.5, subject to a maximum of 10% of the total issued shares of the Company. (note 13)		
SPECIAL RESOLUTION			
7.	To approve and adopt the second amended and restated memorandum and articles of association of the Company. (note 13)		

Dated the _____ day of _____, 2022

Signature: _____ (notes 6, 7, 8 and 11)

Important: The supplemental notice of annual general meeting of the Company dated 16 August 2022 (the “Supplemental Notice”) should be read prior to the completion of this revised form of proxy (the “Revised Proxy Form”).

Notes:

1. Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this Revised Proxy Form will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
3. Any member entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at a general meeting of the Company. A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the meeting as your proxy, please delete the words “the Chairman of the meeting” and insert the name and address of the person appointed proxy in the space provided.
4. Completion and return of the Revised Proxy Form will not preclude you from attending and voting at the Meeting in person if you so wish. In the event that you attend the Meeting, the Revised Proxy Form will be deemed to have been revoked.
5. If you wish to vote for any of the resolutions set out above, please tick (“✓”) the boxes marked “For”. If you wish to vote against any resolutions, please tick (“✓”) the boxes marked “Against”. If this form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his discretion. A proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those set out in the notice convening the meeting.
6. In the case of a joint holding, this Revised Proxy Form may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holder whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
7. The Revised Proxy Form must be signed by a shareholder, or his attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
8. In order to be valid, this Revised Proxy Form must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the offices of the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time for holding the meeting or adjourned meeting (the “**Closing Time**”).
9. If you have not yet lodged the original proxy form sent together with the circular of the Company dated 29 July 2022 (the “**Original Proxy Form**”) with the share registrar, you are requested to lodge this Revised Proxy Form if you wish to appoint proxy to attend the Meeting on your behalf. In this case, the Original Proxy Form should not be lodged with the share registrar.
10. If you have already lodged the Original Proxy Form with the share registrar, please note that:
 - i. if no Revised Proxy Form is lodged with the share registrar, the Original Proxy Form will be treated as a valid proxy form lodged by you if correctly completed and signed except that no poll will be counted for the proposed resolution numbered 2.A. as set out in the Original Proxy Form. The proxy so appointed by you shall be required to vote in such manner as he/she may be directed under the Original Proxy Form and, in respect of the proposed resolution numbered 2.A. as set out in the Supplemental Notice and the Revised Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution;
 - ii. if the Revised Proxy Form is lodged with the share registrar before the Closing Time, the Revised Proxy Form, if correctly completed and signed, shall revoke and supersede the Original Proxy Form previously lodged by you. The Revised Proxy Form will be treated as a valid form of proxy lodged by you; and
 - iii. if the Revised Proxy Form is lodged with the share registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Revised Proxy Form will be invalid. The proxy so appointed by you under the Original Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Revised Proxy Form was lodged with the share registrar.
11. Any alteration made to this form should be initialled by the person who signs the form.
12. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. Accordingly, at the annual general meeting, the Chairman of the meeting will exercise his power under article 66 of the articles of association of the Company to put each of the resolutions set out in this notice to be voted by way of poll.
13. The description of these resolution is by way of summary only. The full text appears in the Notice of Annual General Meeting dated 29 July 2022.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the ‘Purposes’). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Computershare Hong Kong Investor Services Limited at the above address.